

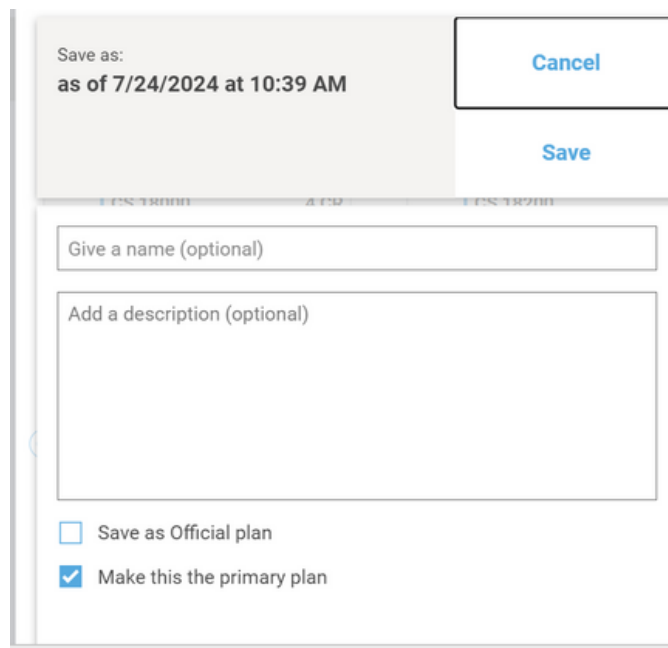
SMART PLAN (FORMERLY EDUNAV) SAVING & DOWNLOADING PLANS

Overview

Advisors and students can save plans at any time and there can be an unlimited number of saved plans for each student.

How To Use

To save a plan, click the Save button near the top left corner of the screen. You will then have the option to create a name and/or add a description for the saved plan.

A screenshot of a 'Save as' dialog box. At the top, it says 'Save as: as of 7/24/2024 at 10:39 AM'. There are two buttons: 'Cancel' and 'Save'. Below these are two text input fields: 'Give a name (optional)' and 'Add a description (optional)'. At the bottom, there are two checkboxes: 'Save as Official plan' (unchecked) and 'Make this the primary plan' (checked). A large grey arrow points from the right towards the 'Save' button.

Advisors and students can also download a PDF summary of a plan. To do so, click on Download near the top right corner of the screen.

